

# EDGEWOOD COLLEGE FINANCIAL AID

(P) 608-663-4300 | (F) 608-663-3495 | ecentral@edgewood.edu | 1000 Edgewood College Dr., Madison, WI 53711

### 2025-2026 DEPENDENT CONSIDERATION OF SPECIAL CIRCUMSTANCES

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### Student Name: \_\_\_

Student ID#

Complete this form only if you have already completed the 2025-2026 FAFSA (Free Application for Federal Student Aid). Please submit photocopies, as these documents will not be returned to you.

### All types of special circumstances must complete steps 1-3 and supply acceptable documentation.

- 1. Please attach a detailed letter explaining your special circumstance.
- 2. Provide your and your parent's 2023 IRS tax return.
- 3. Complete Sections A & B and the signature section at the end.

## PLEASE NOTE: Not all circumstances will result in an adjustment of aid. The Special Circumstance Committee ensures that federal, state, and institutional policies and regulations are upheld.

### **Types of Special Circumstances:**

Below are some of the types of special circumstances that we can review. Please attach all required documents and submit to the Office of Financial Aid at the above address.

Circumstance	Acceptable Documentation		
Paid Medical/Dental expenses not covered by insurance	<ul> <li>IRS Form 1040, Schedule A Or</li> <li>Copies of cancelled checks or statements indicating amount PAID.</li> </ul>		
Reduction in income due to involuntary unemployment	<ul> <li>Complete the 2025 Student or Parent Expected Income section of this document.         <ul> <li>And</li> <li>Letter from employer indicating last date of employment</li> <li>And</li> <li>Final pay stub</li> <li>And</li> </ul> </li> <li>Spouse's most recent W-2 (if applicable)         <ul> <li>And</li> <li>Copy of Determination of Benefits Rights letter for unemployment</li> </ul> </li> </ul>		
Loss of non-taxable income, such as Child Support or Worker's Compensation	Official statement of benefits with termination date		
Divorce, separation, or death of parent Date of Divorce/Separation:	<ul> <li>Divorce or legal separation agreement</li> <li>2023 W2 forms</li> <li>Death Certificate</li> </ul>		
Private Elementary/Secondary Tuition Expenses	Copy of the tuition bill for the 2025-2026 academic year		
Unusual one-time income changes such as inheritance, capital gain, or catastrophic expense	Statement indicating the nature of this occurrence		
Parent enrolled at least half time in college	Copy of registration statement for 2025-2026		

#### A. Family Information- List the people in your parents' household, please include:

- Yourself even if you live on your own.
- Your parent(s) (including stepparent).
- Your siblings, step siblings, or others who live with your parents and your parents will provide more than half of their support from 7/1/2024 through 6/30/2025.

Full Name	Age	Relationship	<b>College Name</b> (for any household member attending at least half-time between 7/1/25 and 6/30/26, and will be enrolled in a degree, diploma, or certificate program)
Example: Martha Jones	20	Sister	Edgewood College
		Self	

B. EXPECTED 2025 INCOME (January 1, 2025 – December 31, 2025)- Complete ONLY if you are appealing due to loss of income and ONLY for the individual affected.

### Affected person(s):

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Scan & Email: ecentral@edgewood.edu

Name of individual(s) whose income has significantly changed\_\_\_\_\_\_

Monthly gross income from wor (before deductions)	k Monthly income from benefi	
Please Check:	Please Check:	In these spaces, the affected person
□ Student	Unemployment benefit	will need to itemize their actual and/or
☐ Father	□ Worker's compensation	estimated total monthly gross income
Mother	Child support received	(before deductions) from work. If they
Jan 2025 \$	(for all family members)	will not have any income from work
Feb 2025 \$	Jan 2025 \$	please fill in blank(s) with a zero (0).
Mar 2025 \$	Feb 2025 \$	
Apr 2025 \$	Mar 2025 \$	If the affected person will be receiving
May 2025 \$	Apr 2025 \$	any of these benefits below, please
June 2025 \$	May 2025 \$	indicate the amounts per month and
July 2025 \$	June 2025 \$	total all columns that have monthly
Aug 2025 \$	July 2025 \$	amounts reported.
Sept 2025 \$	Aug 2025 \$	
Oct 2025 \$	Sept 2025 \$	
Nov 2025 \$	Oct 2025 \$	
Dec 2025 \$	Nov 2025 \$	
	Dec 2025 \$	
Total	Total	
<ul> <li>All of the following are required:</li> <li>□ A detailed letter explaining my special circu</li> <li>□ Your and your parent's 2023 signed IRS tag</li> </ul>		y return
Acceptable documentation to support my	special circumstance	
□ A completed and signed copy of this form		
My signature below certifies that all information my knowledge. I understand that approval of FAFSA.	-	-
Student signature:	Date:	
Parent signature:	Date:	
After all required documents have been receiv you would like the results copied to an additic		utcome via Edgewood email within 2 weeks. If ddress below.
Additional email:		
Submit Materials to:		
Edgewood Central		
1000 Edgewood College Dr.		
Madison, WI 53711		
Fax: 608-663-3495		